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14 April 2014

Listed Company Relations
New Zealand Exchange Limited
Level 2, NZX Centre
11 Cable Street
Wellington, New Zealand

Company Announcements Platform
Australian Securities Exchange
10th Floor, 20 Bond Street
Sydney
NSW 2000

TRADING HALT - Bathurst Resources Limited (BRL)

Bathurst Resources Limited (BRL) has requested that a trading halt is granted in respect of its securities pending a material announcement relating to capital raising by the Company. A further announcement is expected to be made by 9:30am (NZ Time) on 15 April 2014.

On behalf of Bathurst Resources Limited.

A handwritten signature in black ink, appearing to read "M. Maine".

Marshall Maine
Company Secretary