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11 October 2013

Listed Company Relations  
New Zealand Exchange Limited  
Level 2, NZX Centre  
11 Cable Street  
Wellington, New Zealand

Company Announcements Platform  
Australian Securities Exchange  
10<sup>th</sup> Floor, 20 Bond Street  
Sydney  
NSW 2000

## ALLOTMENT OF SHARE PURCHASE PLAN

Further to the announcement dated 12 September 2013, Bathurst Resources (New Zealand) Limited (ASX / NZX: BRL) has completed the Share Purchase Plan ('SPP') raising approximately A\$670,000.

The SPP provided existing shareholders the opportunity to subscribe for up to A\$15,000 worth of shares in the Company at \$A0.155 per share being the approximate equivalent to the price of the recent placement to institutional and other sophisticated investors of NZ\$0.18 per share ('Placement').

4,322,627 shares will be issued under the SPP on 16 October 2013. Dispatch Date remains as announced as 16 October 2013. Quotation Date remains as announced as NZX Main Board 16 October 2013 and ASX 17 October 2013.

A handwritten signature in black ink, appearing to read 'M. Maine'.

**Marshall Maine**  
**Bathurst Resources (New Zealand) Limited**