



MARKET RELEASE

20 June 2013

Bathurst Resources (New Zealand) Limited

PRE-QUOTATION DISCLOSURE

Bathurst Resources (New Zealand) Limited (the "Company") was admitted to the Official List of ASX Limited on Thursday, 20 June 2013.

Official Quotation of 699,247,997 fully paid ordinary shares is expected to commence at 12:00 pm EST (10:00 am WST) on Friday, 21 June 2013 on a deferred settlement basis.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and checklist.
2. Issue and despatch disclosures.
3. Indicative distribution schedule.
4. Indicative top 20 holders statement.
5. Certificate of Incorporation.
6. Constitution.
7. Corporate governance statement and policy.
8. Securities trading policy.

Security Code: BRL

Fiona Murphy
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