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20 June 2013

Listed Company Relations
New Zealand Exchange Limited
Level 2, NZX Centre
11 Cable Street
Wellington, New Zealand

Company Announcements Platform
Australian Securities Exchange
10th Floor, 20 Bond Street
Sydney
NSW 2000

Date of Issue and Dispatch of Holding Statements

Bathurst Resources (New Zealand) Limited (ASX & NZX: BRL) confirms the following dates for the issue of shares and the dispatch of holding statements for the participants in the Scheme of Arrangement between Bathurst Resources Limited and its shareholders:

28 June 2013	Issue of shares in Bathurst Resources (New Zealand) Limited.
1 July 2013	Dispatch of issuer sponsored holding statement and CHESS holding statements.

On behalf of Bathurst Resources (New Zealand) Limited

A handwritten signature in black ink, appearing to read 'Hamish Bohannan', written over a light grey circular background.

Hamish Bohannan
Managing Director

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